

Market today: Efforts to keep balance

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- Market's downtrend was restrained and created a support signal when VN-Index and VN30-Index retreated to near the support area of 1,000 points.
- The current recovery is still a technical span to test supply and demand and the VN-Index's 1,060 – 1,073 points decrease Gap may still put pressure on the market.

With bad news spread in the last 2 days of weekend and affecting investor sentiment, market entered the first session of the week with a rather deep drop. However, the downtrend was restrained, and the market gradually regained its balance, especially VN-Index returned to green in the afternoon session. VN-Index gained 6.57 points (+0.63%) and closed at 1,042.48 points. Liquidity decreased with 541.9 million shares matched on HOSE.

VN30 group also witnessed a balanced situation, but overall, this basket was still worse than the general market and ended slightly lower. Causing the score of VN30-Index lower than VN-Index. Among the group, there were 17 gainers, including MWG (+5.7%), PLX (+5.3%), HPG (+4.3%), GAS (+3.9%), CTG (+3.8%)... Conversely, 10 losers that weighed on market such as TPB (-6.9%), TCB (-5.3%), VJC (-4.3%), NVL (-3.3%), HDB (-3.2%) ...

With the market's recovery, many industry groups changed from red to green and the number of rising stocks accounted for more than half of the market. Groups that have positive support to the market can be named as Retail, Steel, Chemical... However, Banking group is still the top loser, besides Aviation group.

Foreign investors continued to be net buyers on HOSE, with a value of VND 561.4 billion. Notably, NVL (+108.6 billion), BCM (+84.8 billion), DGC (+50.3 billion), HPG (+35.7 billion), CTG (+27.6 billion) ... On the contrary, they sold a lot at STB (-23.2 billion), SAB (-8.5 billion), HDB (-8.3 billion), KDC (-8.2 billion), VCI (-7.1 billion).

The market's downtrend was restrained and created a support signal when VN-Index and VN30-Index retreated to near the support area of 1,000 points. The cash flow signal has improved in the last 2 sessions and is larger than the support signal at 1,080 points of the VN-Index, showing that investors have a move to catch low prices after the market's rapid decline. Although the cash flow signal is stronger than before, in general, it is still cautious when the market rallies and the supply pressure is still hidden in some large-cap stocks. Therefore, the current recovery span is still of a technical nature to test supply and demand and the VN-Index's 1,060 – 1,073 points decrease Gap may still put pressure on the market. In the meantime, investors should still be cautious and avoid chasing buying, and observe whether the current support signal will be confirmed in the near future to re-evaluate the state of the market.

Analyst Pin-board

CMG - Preliminary 1H-2022 Results: Robust Results of Global Business Division Led the Growth

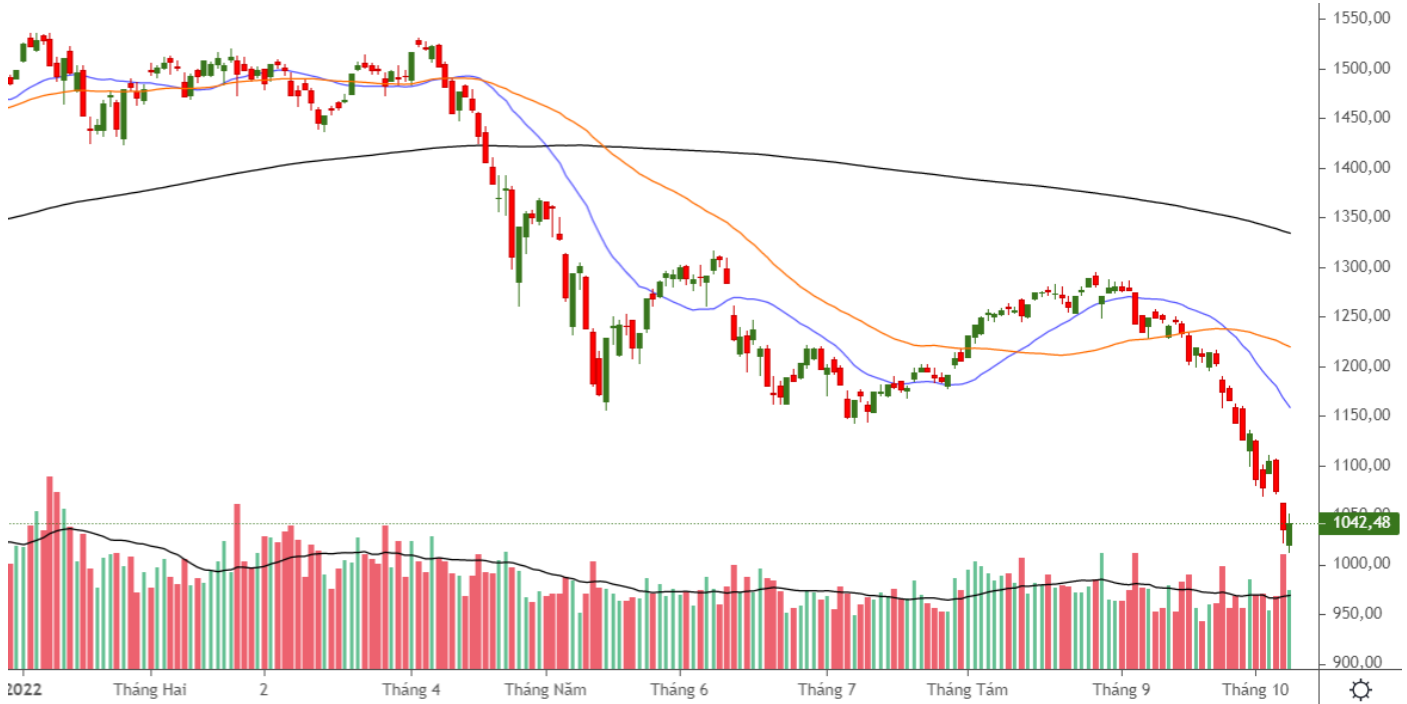
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“Efforts to keep balance”

Technical Analyst Recommendations

With recent moves, investors can expect a recovery from around 1,000 +/- 10 points of VN-Index. However, the demand is likely to be attracted to down-moves, while the demand at high prices is still limited. Therefore, the market might be easier to lose steam at higher resistance levels in the short term. Investors should temporarily be cautious and avoid chasing stocks and need to observe whether the current support signal will be confirmed in the near future to re-evaluate the state of the market.



VIETNAM

Time	Event
03/10/2022	Publication of PMI (Purchasing Managers Index)
17/10/2022	Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND
20/10/2022	Expiry date of VN30F2210 futures contract
20/10/2022	Deadline for publication of financial statements Q3/2022
29/10/2022	Announcement of Vietnam's economic data
30/10/2022	Deadline for publication of financial statements Q3/2022 (If Financial statements of the parent company/consolidation/general)
03/10/2022	Publication of PMI (Purchasing Managers Index)
17/10/2022	Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND

WORLDWIDE

Time	Country	Event
04/10/2022	U.S	JOLTS Job Openings
05/10/2022	U.S	OPEC-JMMC Meeting
05/10/2022	U.S	EIA crude oil Inventories
06/10/2022	U.S	Natural gas storage
07/10/2022	U.S	Unemployment Rate
13/10/2022	U.S	Annoucement of Inflation Rate YoY & FOMC Meeting Minutes
13/10/2022	U.S	EIA crude oil Inventories & Natural gas storage
14/10/2022	China	Inflation Rate YoY
14/10/2022	U.S	Retail sales announcement
15/10/2022	U.S	Treasury Currency Report
17/10/2022	China	GDP q/y announcement
19/10/2022	U.K	Inflation Rate YoY
19/10/2022	U.S	EIA crude oil Inventories
20/10/2022	China	Loan Prime Rate
20/10/2022	U.S	Natural gas storage
21/10/2022	Japan	Inflation Rate YoY
26/10/2022	U.S	EIA crude oil Inventories
27/10/2022	Europe	ECB Interest Rate Decision
27/10/2022	U.S	Advance GDP q/q

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
ELC – Expectations of Intelligent transport to support growth	August 19 th , 2022	ACCUMULATE – 1 year	17,300
HDB – Sustaining healthy growth	July 12 th , 2022	BUY – 1 year	32,000
VNM – Growth momentum comes from subsidiaries	July 1 st , 2022	BUY – 1 year	83,500
REE – Attractive story from the Thuong Kon Tum Plant	June 14 th , 2022	NEUTRAL – 1 year	90,700
FPT – Sustaining Healthy Growth	June 9 th , 2022	ACCUMULATE – 1 year	133,200

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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